NORTH QUEENSLAND BULK PORTS

ECONOMIC CONTRIBUTION

2020-21

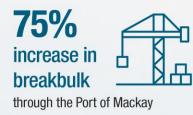




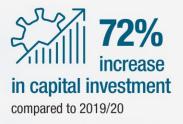
HIGHLIGHTS 2020/21







Award-winning Reconciliation Action Plan



5-year agreement

to help protect the health of our marine environment

Best possible result in external audit of Environmental Management System





盎근

through 40 initiatives

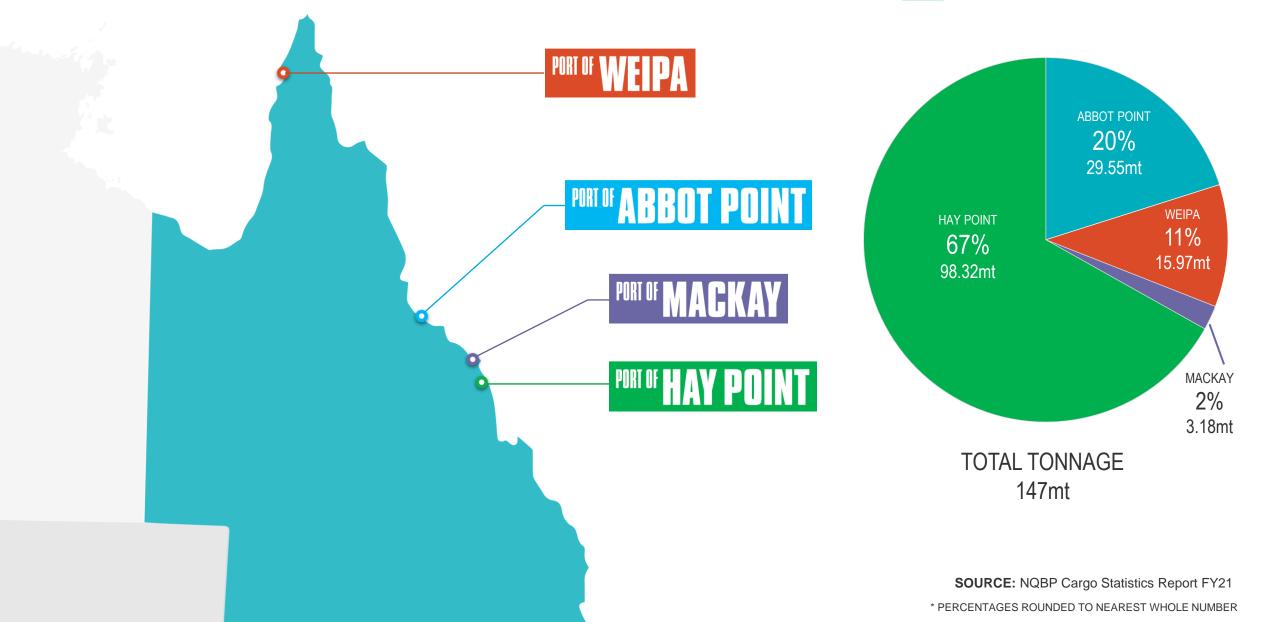






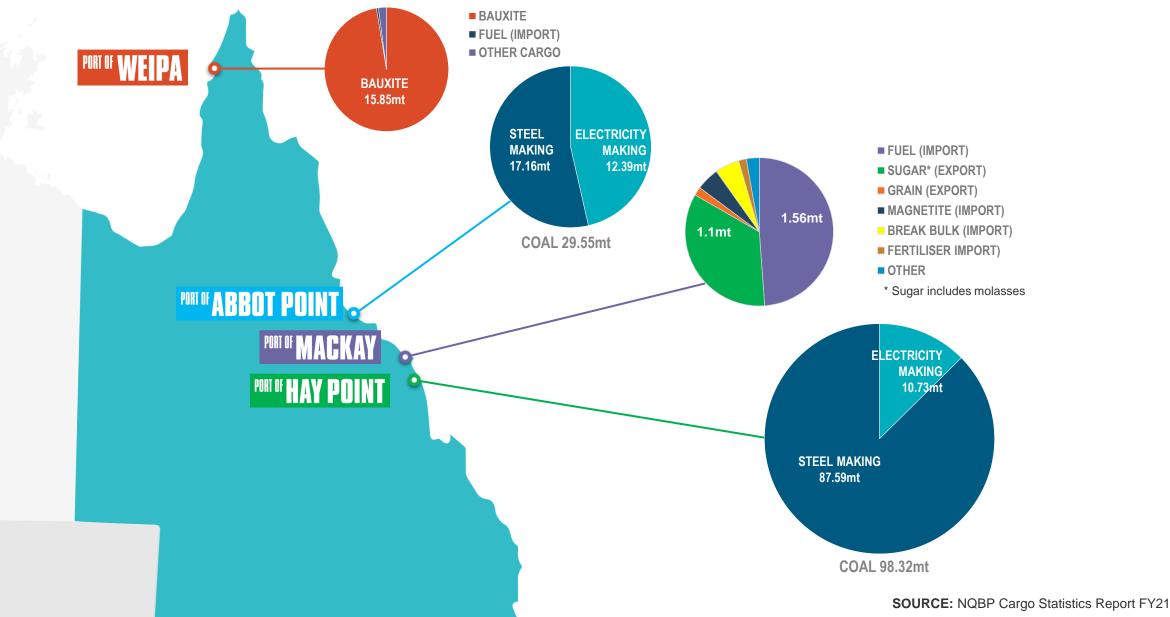
THROUGHPUT – BY PORT



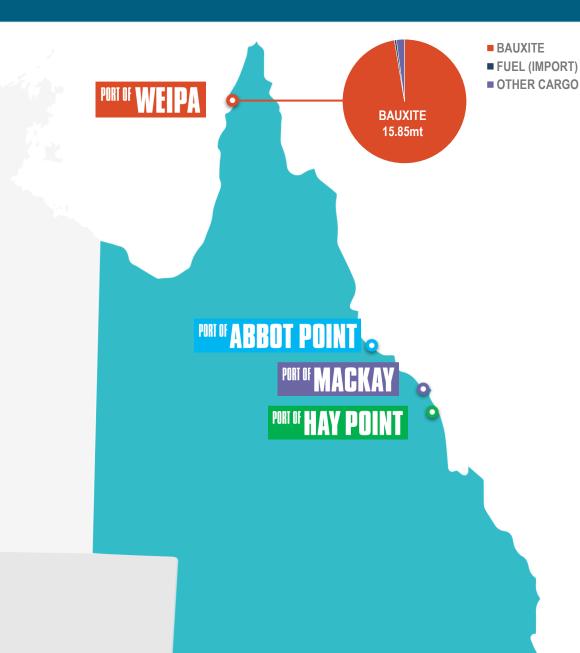


THROUGHPUT – BY COMMODITY / INDUSTRY











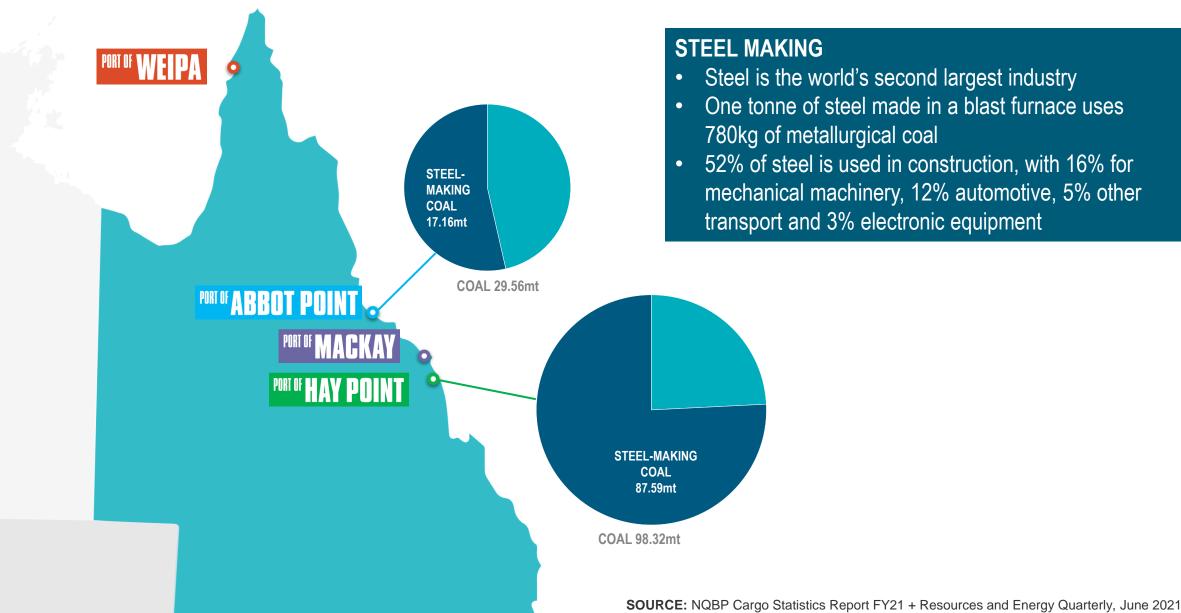
BAUXITE

- Bauxite is refined to recover alumina and smelted to make aluminium
- Around four tonnes of bauxite is required to produce one tonne of alumina
- Two tonnes of alumina are required to produce one tonne of aluminium
- An electric vehicle contains 0.25 tonne of aluminium

SOURCE: NQBP Cargo Statistics Report + Resources and Energy Quarterly, June 2021

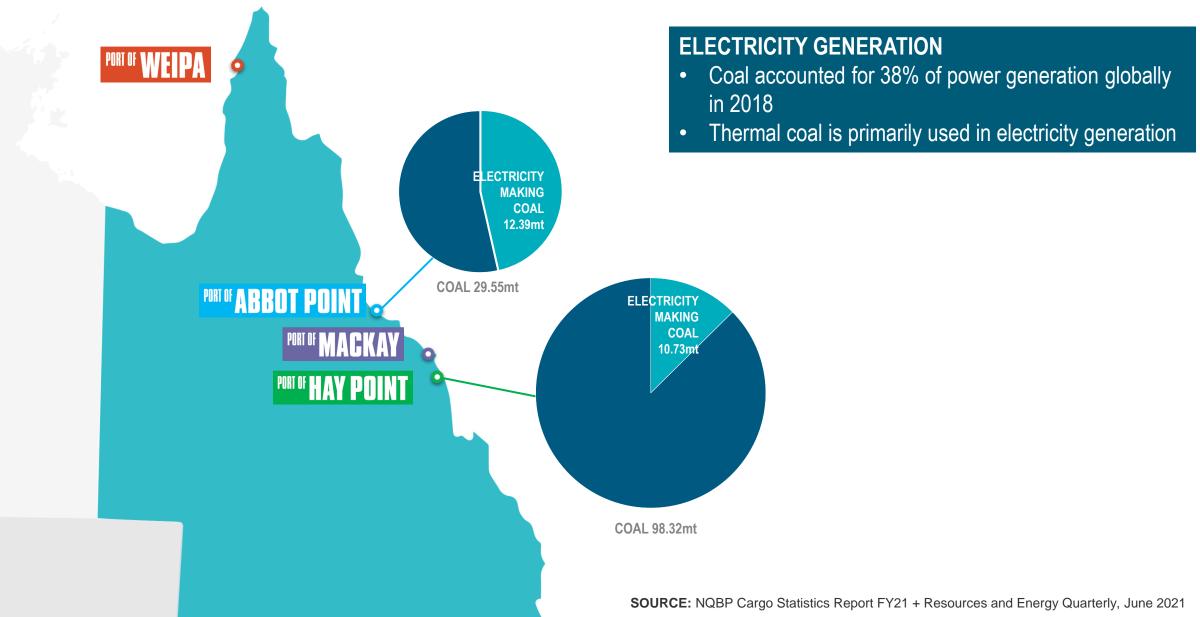
COAL FOR STEEL MAKING





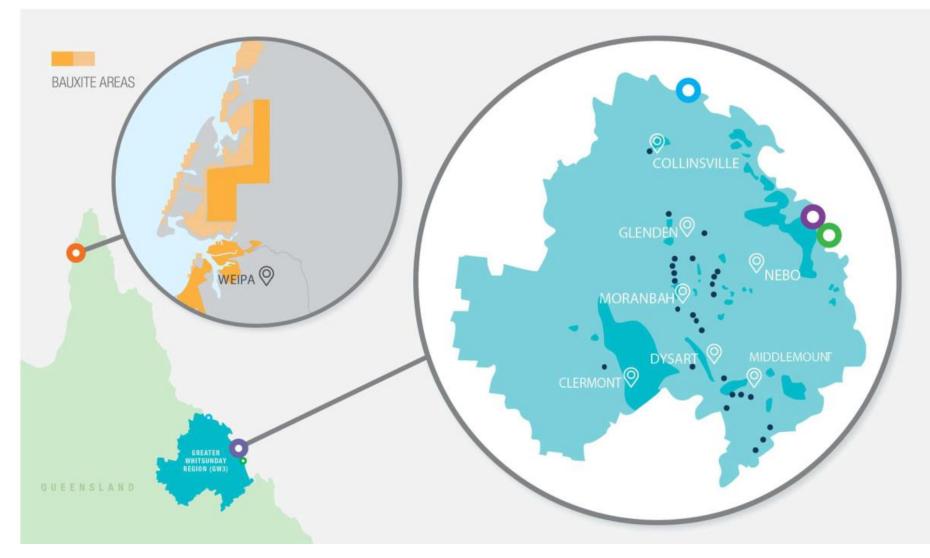
COAL FOR ELECTRICITY MAKING





SOURCE & DESTINATION FOR NQBP'S TRADES



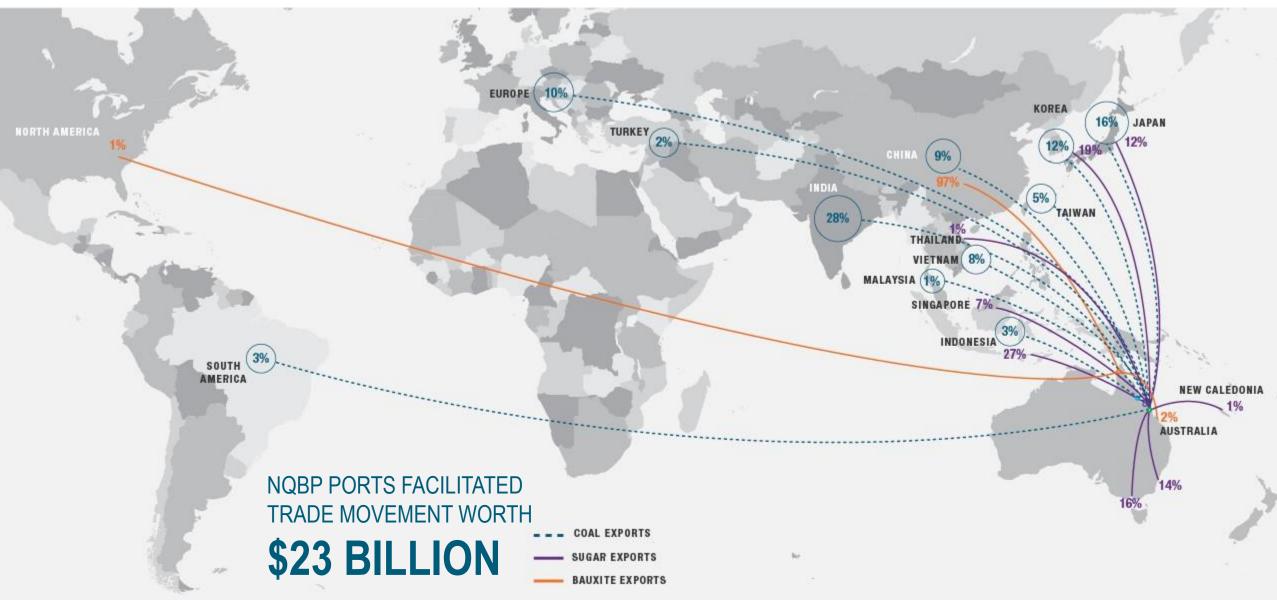


The Ports of Abbot Point and Hay Point connect major mining centres with the world. The Port of Mackay supplies many of these mines and agricultural communities with fuel and equipment.



CONNECTING QUEENSLAND TO THE

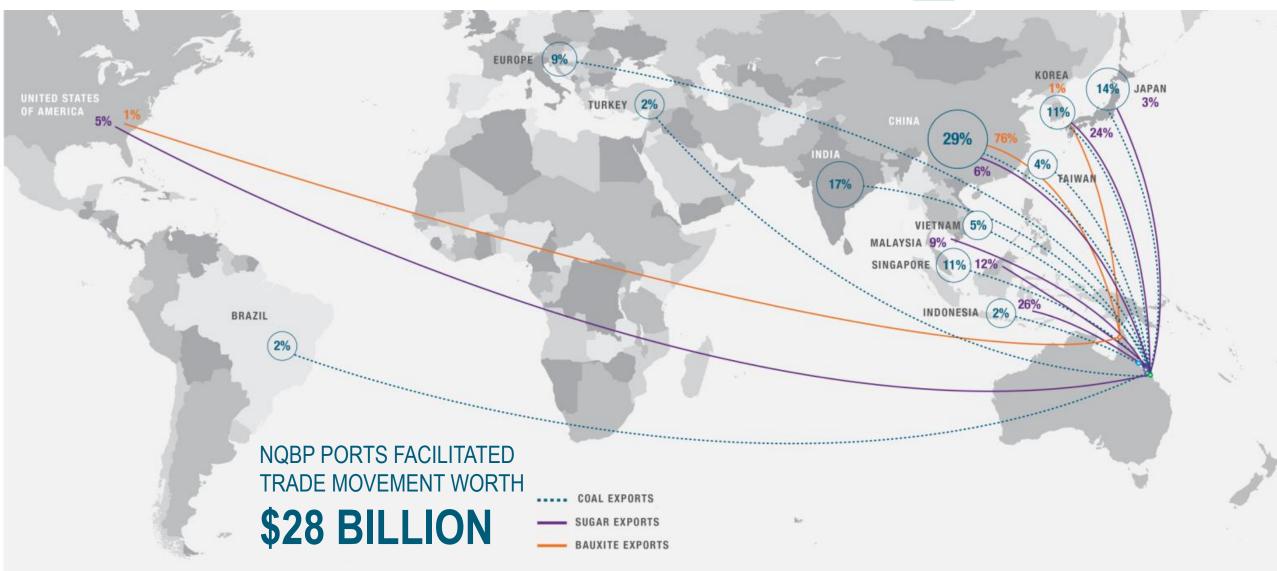




SOURCE: NQBP Shipping Data 2021 + Queensland Government Sales Statistics 2020 + ABARE + Australian Grain Industry Report 2020 + Office of Chief Economist data + Trade Value = Tonnage x Commodity Value

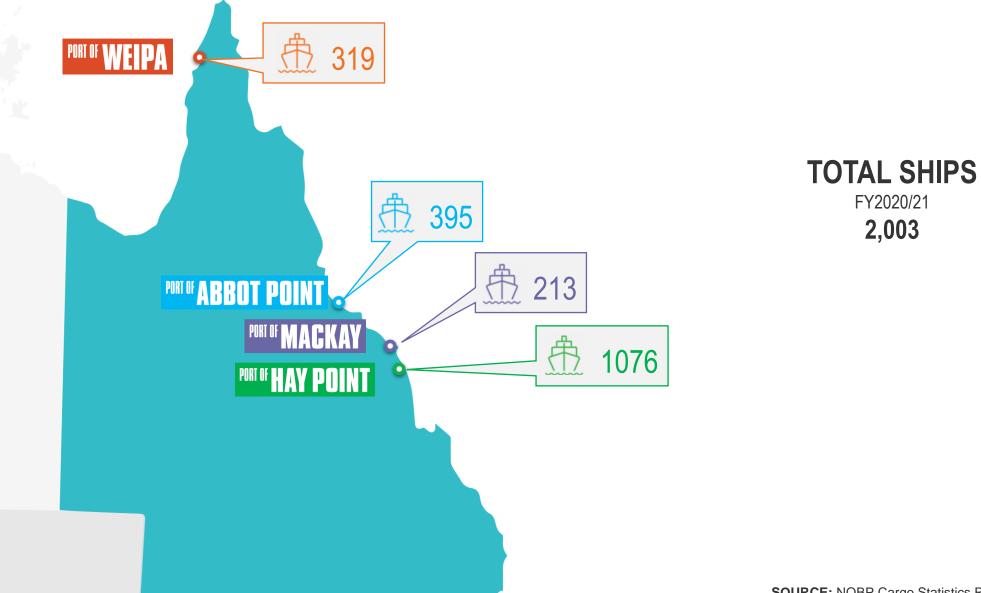
COMPARISON WITH 2019





SHIP VISITS 2020/21

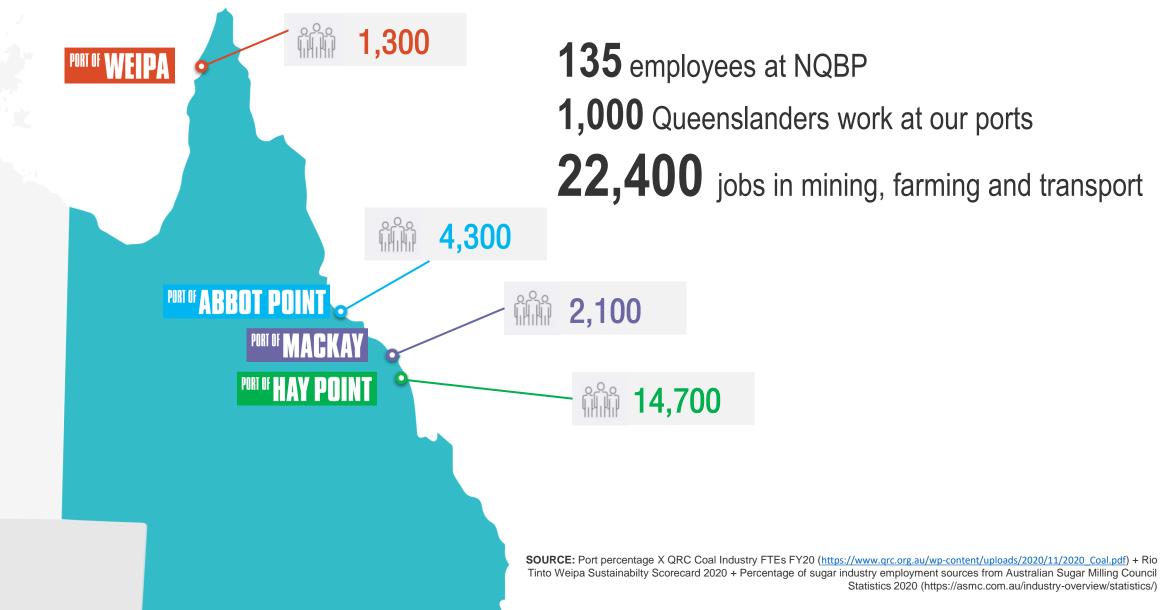




SOURCE: NQBP Cargo Statistics Report + NQBP Annual Report

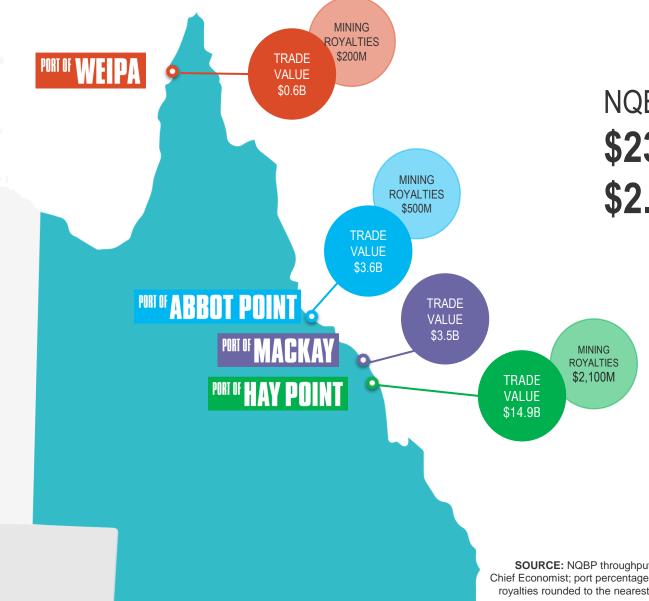
EMPLOYMENT CONTRIBUTION





FINANCIAL CONTRIBUTION



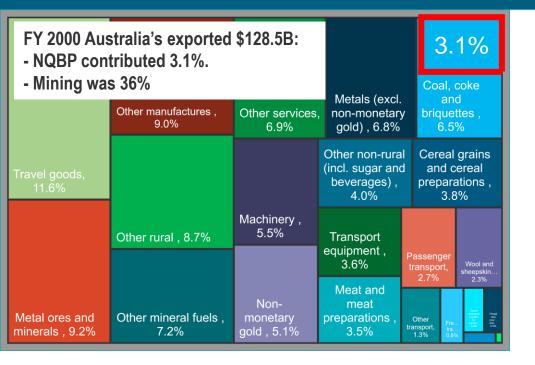


NQBP facilitated trade worth around\$23 billion which contributed\$2.8 billion in royalty payments

SOURCE: NQBP throughput – Cargo Statistics FY21; Qld Exports by port – AME Consulting; Annual Coal Statistics, Office of the Chief Economist; port percentages of QRC Coal Industry Data FY20 (<u>https://www.qrc.org.au/wp-content/uploads/2020/11/2020_Coal.pdf</u>) royalties rounded to the nearest \$100M + Rio Tinto Weipa Sustainability Scorecard 2020 + Australian Sugar Milling Council Statistics 2020 (https://asmc.com.au/industry-overview/statistics/)

NQBP CONTRIBUTION TO AUSTRALIA EXPORTS





Over two decades, NQBP's contribution grew:

- From 3.1% to 4% of Australia's total export
- In value by 7.6% when overall exports grew by 6.2%

FY 2021, Australia exported \$456.6B (6.2% CAGR) - NQBP was 4% coal, 0.1% sugar, 0.1% bauxite - Mining was 66%			4.0%		
	Other mineral fuels , 8.7%		Coal, coke and briquettes , 8.6%		
		Travel goods, 6.0%	6	Other manufactures , 4.6%	
	Other services, 6.6%		Other nor (incl. suga beverag 2.6%	ar and M es), no	letals (excl. n-monetary old) , 2.6%
		Other rural , 4.4%			Transport equipme…
			wool and sheepski		sheepski tra
Metal ores and minerals , 39.5%	Non-monetary gold, 6.2%	Meat and meat preparations , 2.9%	Cereal grains and cereal preparations , 2.1%		

NQBP CONTRIBUTION TO AUSTRALIA IMPORTS



FY 2000 Australia's imported \$110.3B: Textiles. NQBP was 0.5% fuel clothing -ADP and Manufactured goods were 69% uipmen... footwear ; 4.5% 4.0% Consumer goods were 28% Toys, Indust.. Organic 10.6% Capital and books transp.. goods inorganic and equip.. n.e.s.;, chemic. leisure n.e.s. :. 3.8% 3.2% 2.9% goods.. Non-industrial transport House... equipment;, Textile Consumption goods electrical 7.0% Telecom... yarn... n.e.s.: 8.4% items ;,... equipmen.. 3.7% Civil Parts P Paper air... and... ADP an... s.. Food and Machinery and Fuels and beverages. Plastics; industrial equipment :. lubricants :. mainly for Iron and... 8.1% 6.8% consumpt. 1.8%

Over two decades, NQBP's contribution grew:

- From 0.5% to 0.9% of Australia's total imports
- In value by 8.1% when overall imports grew by 5.2%
- FY 2021, Australia imported \$320.9B (5.2% CAGR) NQBP was 0.9% fuel Manufactured goods were 60% Consumer goods were 36% 0.9% Machinery and industrial Non-industrial transport Fuels and lubricants ;, 7.9% equipment :, 8.4% equipment ;, 7.8% Parts for transport ADP equipment ;, Processed industrial equipment: 4.2% 3.6% supplies n.e.s. :, 12.4% Food and beverages. mainly for consumption ;, 5.3% Textiles, clothing and Capital goods n.e.s.;, footwear :. 6.6% 3.5% Organic Industrial transport Plastics ;, and equipment n.e.s. ;, 4.2% 1.4% Household inorganic. electrical items :. Paper 2.4% Iron and and steel ;, pape... 1.0% Pri. Tex... Civil Toys, books and Other parts for capital yar... Consumption goods n.e.s.; Telecommunications leisure goods ;, aircraft su. equipment ;, 4.2% 11.2% aoods :. 5.9% 2.4% and...